

LEWIS
AND
ROCA
LLP
LAWYERS

E-Filed on 2/4/08

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

5 40 North Central Avenue, Suite 1900
6 Phoenix, Arizona 85004-4429
7 Facsimile (602) 734-3824
8 Telephone (602) 262-5756

9 **Susan M. Freeman** AZ State Bar No. 004199
10 Email: sfreeman@lrlaw.com
11 **Rob Charles** NV State Bar No. 006593
12 Email: rcharles@lrlaw.com

13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT**

15 **DISTRICT OF NEVADA**

16 In re:

17 USA Commercial Mortgage Company,
18 USA Capital Realty Advisors, LLC,
19 USA Capital Diversified Trust Deed Fund,
20 LLC,
21 USA Capital First Trust Deed Fund, LLC,¹
22 USA Securities, LLC,²

23 Debtors.

24 Case No. BK-S-06-10725-LBR
25 Case No. BK-S-06-10726-LBR
26 Case No. BK-S-06-10727-LBR¹
1 Case No. BK-S-06-10728-LBR¹
2 Case No. BK-S-06-10729-LBR²

27 **CHAPTER 11**

28 Jointly Administered Under Case No.
29 BK-S-06-10725 LBR

30 **NOTICE OF ENTRY OF AMENDED
31 ORDER SCHEDULING
32 SETTLEMENT CONFERENCE**

33 **Affects:**

34 All Debtors
35 USA Commercial Mortgage Company
36 USA Capital Realty Advisors, LLC
37 USA Capital Diversified Trust Deed Fund, LLC
38 USA Capital First Trust Deed Fund, LLC
39 USA Securities, LLC

40
41 **PLEASE TAKE NOTICE** that an Amended Order Scheduling Settlement
42 Conference [DE 5755] was entered on the 31st day of January 2008, a true and correct
43 copy of which is attached hereto as Exhibit A.

44
45 ¹ This bankruptcy case was closed on October 12, 2007.

46 ² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA
LLP
LAWYERS

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
RESPECTFULLY SUBMITTED February 4, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing e-mailed on
February 4, 2008 to the following
interested party:

Akin Gump Strauss Hauer & Feld LLP
Attn: Bruce Jacobs
2029 Century Park E, Suite 2400
Los Angeles, CA 90067
bjacobs@akingump.com
Attorneys for Los Valles Land & Golf LLC

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca